

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : |                                               | 30/11   | /2017            |                                  |                                           |  |
|------------------------------------|-----------------------------------------------|---------|------------------|----------------------------------|-------------------------------------------|--|
| To : Hong Kong Exchanges           | Го : Hong Kong Exchanges and Clearing Limited |         |                  |                                  |                                           |  |
| Name of Issuer Date Submitted      | Tibet Wa                                      |         | urces Ltd.       |                                  | <u>—</u><br>—                             |  |
| I. Movements in Authorised         | Share C                                       | apital  |                  |                                  |                                           |  |
| 1. Ordinary Shares                 |                                               |         |                  |                                  |                                           |  |
| (1) Stock code :                   | Descri                                        | ption : | <u>Ordinary</u>  | Shares                           |                                           |  |
|                                    |                                               |         | ordinary<br>ares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding      | ng month                                      | 100,000 | 0,000,000        | HK\$0.01                         | HK\$1,000,000,000                         |  |
| Increase/(decrease)                |                                               |         |                  |                                  |                                           |  |
| Balance at close of the mon        | ıth                                           | 100,000 | 0,000,000        | HK\$0.01                         | HK\$1,000,000,000                         |  |
| (2) Stock code : N/A               | Descri                                        | ption : | N/A              |                                  |                                           |  |
|                                    |                                               |         | ordinary<br>ares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of precedir       | ng month                                      | l       |                  |                                  |                                           |  |
| Increase/(decrease)                |                                               |         |                  |                                  |                                           |  |
| Balance at close of the mon        | ith                                           | _       |                  |                                  |                                           |  |

| 2. Preference Shares                  |                                |                                  |                                           |
|---------------------------------------|--------------------------------|----------------------------------|-------------------------------------------|
| Stock code : <u>N/A</u> Descrip       | otion : N/A                    |                                  |                                           |
|                                       | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month   |                                |                                  |                                           |
| Increase/(decrease)                   |                                | -                                |                                           |
| Balance at close of the month         |                                |                                  |                                           |
| 3. Other Classes of Shares            |                                |                                  |                                           |
| Stock code : N/A Descrip              | otion : N/A                    |                                  |                                           |
|                                       | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month   |                                |                                  |                                           |
| Increase/(decrease)                   |                                | -                                |                                           |
| Balance at close of the month         |                                | _                                |                                           |
| Total authorized above assital at the |                                | /Otata 111/04                    | 000 000 000                               |

Total authorised share capital at the end of the month (State currency):

## II. Movements in Issued Share Capital

|                                       | No. of ordina | ary shares | No of preference | No. of other      |
|---------------------------------------|---------------|------------|------------------|-------------------|
|                                       | (1)           | (2)        | shares           | classes of shares |
| Balance at close of preceding month   | 2,568,893,000 |            |                  |                   |
| Increase/ (decrease) during the month |               |            |                  |                   |
| Balance at close of the month         | 2,568,893,000 |            |                  |                   |

## III. Details of Movements in Issued Share Capital

| Share Options (und                      | ler Share Opt | ion Schemes o       | of the Issuer) |            |                    |                        |
|-----------------------------------------|---------------|---------------------|----------------|------------|--------------------|------------------------|
| Particulars of                          |               |                     |                |            |                    | No. of new shares of   |
| share option                            |               |                     |                |            |                    | issuer which may be    |
| scheme                                  |               |                     |                |            | the month pursuant |                        |
| including EGM                           | N             | Movement duri       | ng the month   |            | thereto            | thereto as at close of |
| approval date                           |               |                     |                |            |                    | the month              |
| (dd/mm/yyyy) and                        |               |                     |                |            |                    |                        |
| class of shares issuable                | Granted       | Exercised           | Cancelled      | Lancad     |                    |                        |
|                                         | Granted       | Exercised           | Cancelled      | Lapsed     |                    |                        |
| 1. Exercise                             |               |                     |                |            |                    |                        |
| price                                   |               |                     |                |            |                    |                        |
| HK\$3.00                                |               |                     |                |            |                    |                        |
|                                         |               |                     |                |            |                    |                        |
|                                         |               |                     |                |            |                    |                        |
| ( 7/9/2012 )                            |               |                     |                |            |                    |                        |
| ordinary                                |               |                     |                |            |                    |                        |
| shares                                  |               |                     |                |            |                    | 25,200,000             |
| (Note 1)                                |               |                     |                |            |                    |                        |
| (14010-1)                               |               |                     |                |            |                    |                        |
| 2. N/A                                  |               |                     |                |            |                    |                        |
| 2. IV/A                                 |               |                     |                |            |                    |                        |
|                                         |               |                     |                |            |                    |                        |
|                                         |               |                     |                |            |                    |                        |
|                                         |               |                     |                |            |                    |                        |
| ( / / )                                 |               |                     |                |            |                    |                        |
| shares                                  |               |                     |                |            |                    |                        |
| (Note 1)                                |               |                     |                |            |                    |                        |
| (************************************** |               |                     |                |            |                    |                        |
| 3. N/A                                  |               |                     |                |            |                    |                        |
| <u> </u>                                |               |                     |                |            |                    |                        |
|                                         |               |                     |                |            |                    |                        |
|                                         |               |                     |                |            |                    |                        |
|                                         |               |                     |                |            |                    |                        |
| ( / / )                                 |               |                     |                |            |                    |                        |
| shares                                  |               |                     |                |            |                    |                        |
| (Note 1)                                | _             |                     |                |            |                    |                        |
|                                         |               | Tota                | IA. (Ordina    | ry shares) | Nil                |                        |
|                                         |               |                     | (Preference    |            | N/A                |                        |
|                                         |               |                     |                | her class) | N/A                |                        |
| Total funds raised d                    | luring the mo | nth from overei     | •              |            | . 471              |                        |
| Total funds raised of options (State cu |               | iiiii iioiii exelci | 19 <b>C</b>    | Nil        |                    |                        |
| or options (state tu                    | ii Giloy)     |                     | -              | 1411       |                    |                        |

| Warrants to Issue Shares of the                                                                       | e Issuer which                  | are to be Listed                                   |                                  |                                           |                                                                                           |                                                                                                                   |
|-------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                              | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A                                                                                                |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
|                                                                                                       |                                 |                                                    |                                  |                                           |                                                                                           | _                                                                                                                 |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (if applicable)<br>(dd/mm/yyyy)                                                                       | (                               | ,                                                  |                                  |                                           |                                                                                           |                                                                                                                   |
| 2. N/A                                                                                                | ( / /                           | )                                                  |                                  |                                           |                                                                                           |                                                                                                                   |
|                                                                                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )                                                                                               |                                 |                                                    |                                  |                                           |                                                                                           | <u> </u>                                                                                                          |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                        |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                                                                    |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date (if applicable)                                                                     |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (if applicable)<br>(dd/mm/yyyy)                                                                       | ( / /                           | )                                                  |                                  |                                           |                                                                                           |                                                                                                                   |
| 3. N/A                                                                                                |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| -                                                                                                     |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / ) Stock code (if listed)                                                                        |                                 |                                                    |                                  |                                           |                                                                                           | _                                                                                                                 |
| Class of shares issuable (Note 1)                                                                     |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                                                                    |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date                                                                                     |                                 |                                                    | •                                |                                           |                                                                                           |                                                                                                                   |
| (if applicable)<br>(dd/mm/yyyy)                                                                       | ( / /                           | )                                                  |                                  |                                           |                                                                                           |                                                                                                                   |
| 4. N/A                                                                                                | ·                               |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
|                                                                                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )                                                                                               |                                 |                                                    |                                  |                                           |                                                                                           | _                                                                                                                 |
| Stock code (if listed)                                                                                |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares issuable (Note 1)                                                                     |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                                                                    |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date (if applicable) (dd/mm/yyyy)                                                        | ( / /                           | )                                                  |                                  |                                           |                                                                                           |                                                                                                                   |
|                                                                                                       |                                 | Total B                                            | . (Ordina                        | ary shares)                               | Nil                                                                                       |                                                                                                                   |
|                                                                                                       |                                 | rotal L                                            |                                  | ice shares)                               | N/A                                                                                       | _                                                                                                                 |
|                                                                                                       |                                 |                                                    | (C                               | ther class)                               | N/A                                                                                       | _                                                                                                                 |

| Convertibles (i.e. Convertible                          | into Shares of the                   | ne Issuer whi                               | ch are to be Liste         | ed)                          |                                                                      |                                                                                                                   |
|---------------------------------------------------------|--------------------------------------|---------------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Class and description                                   | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. Convertible Bonds                                    | HK\$                                 | 525,000,000                                 | N/A                        | 525,000,000                  | Nil                                                                  | 150,000,000                                                                                                       |
|                                                         |                                      |                                             |                            | . ———                        |                                                                      |                                                                                                                   |
| Stock code (if listed)                                  | Non-listed                           |                                             |                            |                              |                                                                      |                                                                                                                   |
| Class of shares                                         | <b>2</b>                             |                                             |                            |                              |                                                                      |                                                                                                                   |
| issuable (Note 1)                                       | Ordinary                             |                                             |                            |                              |                                                                      |                                                                                                                   |
| Subscription price                                      | HK\$3.50                             |                                             |                            |                              |                                                                      |                                                                                                                   |
| EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A | (08/06/2015)                         |                                             |                            |                              |                                                                      |                                                                                                                   |
| 2. IN/A                                                 | <del>_</del>                         |                                             |                            |                              |                                                                      |                                                                                                                   |
|                                                         | _                                    |                                             |                            |                              |                                                                      |                                                                                                                   |
|                                                         |                                      |                                             |                            |                              |                                                                      |                                                                                                                   |
|                                                         | <u> </u>                             |                                             |                            |                              |                                                                      |                                                                                                                   |
| Stock code (if listed)                                  |                                      |                                             | <del>_</del>               |                              |                                                                      |                                                                                                                   |
| Class of shares                                         |                                      |                                             |                            |                              |                                                                      |                                                                                                                   |
| issuable (Note 1)                                       |                                      |                                             |                            |                              |                                                                      |                                                                                                                   |
| Subscription price                                      |                                      |                                             |                            |                              |                                                                      |                                                                                                                   |
| EGM approval date                                       |                                      |                                             |                            |                              |                                                                      |                                                                                                                   |
| (if applicable)                                         |                                      |                                             |                            |                              |                                                                      |                                                                                                                   |
| (dd/mm/yyyy)                                            | ( / / )                              |                                             |                            |                              |                                                                      |                                                                                                                   |
| 3. N/A                                                  |                                      |                                             |                            |                              |                                                                      |                                                                                                                   |
| 3. IV/A                                                 | _                                    |                                             |                            |                              |                                                                      |                                                                                                                   |
|                                                         | _                                    |                                             |                            |                              |                                                                      |                                                                                                                   |
|                                                         |                                      |                                             |                            |                              |                                                                      |                                                                                                                   |
|                                                         |                                      |                                             |                            |                              |                                                                      |                                                                                                                   |
| Stock code (if listed)                                  |                                      |                                             |                            |                              |                                                                      |                                                                                                                   |
| Class of shares                                         |                                      | <del></del>                                 |                            |                              |                                                                      |                                                                                                                   |
| issuable (Note 1)                                       |                                      |                                             |                            |                              |                                                                      |                                                                                                                   |
| Subscription price                                      |                                      |                                             |                            |                              |                                                                      |                                                                                                                   |
| EGM approval date                                       |                                      |                                             |                            |                              |                                                                      |                                                                                                                   |
| (if applicable)                                         |                                      |                                             |                            |                              |                                                                      |                                                                                                                   |
| (dd/mm/yyyy)                                            | ( / / )                              |                                             |                            |                              |                                                                      |                                                                                                                   |
| 4. N/A                                                  |                                      | <del></del>                                 |                            |                              |                                                                      |                                                                                                                   |
| 4. 14/74                                                | _                                    |                                             |                            |                              |                                                                      |                                                                                                                   |
|                                                         | <del>_</del>                         |                                             |                            |                              |                                                                      |                                                                                                                   |
|                                                         | <u>—</u>                             |                                             |                            |                              |                                                                      |                                                                                                                   |
|                                                         | <u> </u>                             |                                             |                            |                              |                                                                      |                                                                                                                   |
| Stock code (if listed)                                  |                                      |                                             |                            |                              |                                                                      |                                                                                                                   |
| Class of shares                                         |                                      |                                             |                            |                              |                                                                      |                                                                                                                   |
| issuable (Note 1)                                       |                                      |                                             |                            |                              |                                                                      |                                                                                                                   |
| Subscription price                                      |                                      |                                             |                            |                              |                                                                      |                                                                                                                   |
| EGM approval date                                       |                                      |                                             |                            |                              |                                                                      |                                                                                                                   |
| (if applicable)                                         |                                      |                                             |                            |                              |                                                                      |                                                                                                                   |
| (dd/mm/yyyy)                                            | ( / / )                              |                                             |                            |                              |                                                                      |                                                                                                                   |
|                                                         |                                      |                                             | Total C. (Ordina           | ary shares)                  | Nil                                                                  |                                                                                                                   |
|                                                         |                                      |                                             |                            | ice shares)                  | N/A                                                                  | _                                                                                                                 |
|                                                         |                                      |                                             | •                          |                              | N/A                                                                  | _                                                                                                                 |
|                                                         |                                      |                                             | ()                         | other class)                 | IN/A                                                                 | _                                                                                                                 |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| (other than under Share Option Schemes)                                                                 |                                                                      |                                                                                           |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A                                                                                                  |                                                                      |                                                                                           |
|                                                                                                         | 7                                                                    |                                                                                           |
| -                                                                                                       | +                                                                    |                                                                                           |
|                                                                                                         | _                                                                    |                                                                                           |
|                                                                                                         | _                                                                    |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| 2.                                                                                                      |                                                                      |                                                                                           |
|                                                                                                         | 4                                                                    |                                                                                           |
| N/A                                                                                                     | _                                                                    |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         | 7                                                                    |                                                                                           |
| shares (Note 1)                                                                                         | 7                                                                    |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| 0 1/4                                                                                                   |                                                                      |                                                                                           |
| 3. <u>N/A</u>                                                                                           | _                                                                    |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         | 7                                                                    |                                                                                           |
|                                                                                                         | 7                                                                    |                                                                                           |
| abayaa (Mata d)                                                                                         | 4                                                                    |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
|                                                                                                         | _                                                                    |                                                                                           |
| Total D. (Ordinary shares)                                                                              | Nil                                                                  |                                                                                           |
| (Preference shares)                                                                                     |                                                                      | •                                                                                         |
|                                                                                                         | _                                                                    | -                                                                                         |
| (Other class)                                                                                           | N/A                                                                  | -                                                                                         |
|                                                                                                         |                                                                      |                                                                                           |

| 50 | her Movements  Type of Issue | 100uou Olle | a. o oupitui   |                                         |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|------------------------------|-------------|----------------|-----------------------------------------|-------|---|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|    | Type of 133de                |             |                | Class of shares                         |       |   |                                                                                           |                                                                                                                   |
|    |                              |             |                | issuable (Note 1)                       |       | , |                                                                                           |                                                                                                                   |
| 1. | Rights issue                 | At price :  | State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |                                                                                           |                                                                                                                   |
|    |                              |             |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N1/A                                                                                      | N1/A                                                                                                              |
|    |                              |             |                |                                         |       |   | N/A                                                                                       | N/A                                                                                                               |
|    |                              |             |                | Class of shares issuable (Note 1)       |       |   |                                                                                           |                                                                                                                   |
| 2. | Open offer                   | At price :  | State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |                                                                                           |                                                                                                                   |
|    |                              |             |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                                                                                           |                                                                                                                   |
|    |                              |             |                |                                         |       |   | N/A                                                                                       | N/A                                                                                                               |
|    |                              |             |                | Class of shares issuable (Note 1)       |       |   |                                                                                           |                                                                                                                   |
| 3. | Placing                      | At price :  | State          | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |                                                                                           |                                                                                                                   |
|    |                              |             |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                                                                                           |                                                                                                                   |
|    |                              |             |                | (0,,,,,,,                               |       |   | N/A                                                                                       | N/A                                                                                                               |
|    |                              |             |                | Class of shares issuable (Note 1)       |       |   |                                                                                           |                                                                                                                   |
| 4. | Bonus issue                  |             |                | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |                                                                                           |                                                                                                                   |
|    |                              |             |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                                                                                           |                                                                                                                   |
|    |                              |             |                | (dd/mm/yyyy)                            |       |   | N/A                                                                                       |                                                                                                                   |

|    | Tong of lower        |            |                    |                                                       |   |   |   |   | shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|--------------------|-------------------------------------------------------|---|---|---|---|-----------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
|    | Type of Issue        |            |                    |                                                       |   |   |   |   |                                                                             | monun                                                                                               |
| 5. | Scrip dividend       | At price : | State              | Class of shares issuable (Note 1) Issue and allotment | _ | / | / |   |                                                                             |                                                                                                     |
| J. | ochp dividend        | At price : | currency ———       | date : (dd/mm/yyyy)                                   | , | , | , | , |                                                                             |                                                                                                     |
|    |                      |            |                    | EGM approval date:<br>(dd/mm/yyyy)                    | ( | / | / | ) | N/A                                                                         | N/A                                                                                                 |
|    |                      |            |                    | Class of shares repurchased (Note 1)                  |   |   |   |   |                                                                             |                                                                                                     |
| 6. | Repurchase of shares |            |                    | Cancellation date : (dd/mm/yyyy)                      | ( | / | / | ) |                                                                             |                                                                                                     |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)                       | ( | / | / | ) | N/A                                                                         | N/A                                                                                                 |
|    |                      |            |                    |                                                       |   |   |   |   |                                                                             |                                                                                                     |
|    |                      |            |                    | Class of shares redeemed (Note 1)                     |   |   |   |   |                                                                             |                                                                                                     |
| 7. | Redemption of shares |            |                    | Redemption date : (dd/mm/yyyy)                        | ( | / | / | ) |                                                                             |                                                                                                     |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)                       | ( | / | / | ) | <b>N</b> 1/A                                                                | <b>N</b> 1/A                                                                                        |
|    |                      |            |                    |                                                       |   |   |   |   | N/A                                                                         | N/A                                                                                                 |
|    |                      |            |                    | Class of shares issuable (Note 1)                     |   |   |   |   |                                                                             |                                                                                                     |
| 8. | Consideration issue  | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy)               | ( | / | / | ) |                                                                             |                                                                                                     |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)                       | ( | / | / | ) |                                                                             |                                                                                                     |
|    |                      |            |                    |                                                       |   |   |   |   | N/A                                                                         | N/A                                                                                                 |

|     | Time of loous                                      |                                               | No. of new shares of issuer issued during the month pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|----------------------------------------------------|-----------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|     | Type of Issue                                      |                                               |                                                                      | month                                                                                                             |
|     |                                                    | Class of sharesissuable (Note 1)              |                                                                      |                                                                                                                   |
| 9.  | Capital reorganisation                             | Issue and allotment ( / / date : (dd/mm/yyyy) | )                                                                    |                                                                                                                   |
|     |                                                    | EGM approval date: ( / / (dd/mm/yyyy)         | )                                                                    | N1/A                                                                                                              |
|     |                                                    |                                               | N/A                                                                  | N/A                                                                                                               |
|     |                                                    | Class of sharesissuable (Note 1)              |                                                                      |                                                                                                                   |
| 10. | Other (Please specify) At price : State currency   | Issue and allotment ( / / date : (dd/mm/yyyy) | )                                                                    |                                                                                                                   |
|     |                                                    | EGM approval date: ( / / (dd/mm/yyyy)         | )<br><u>N/A</u>                                                      | N/A                                                                                                               |
|     |                                                    | Total E. (Ordir                               | nary                                                                 |                                                                                                                   |
|     |                                                    | sha<br>(Preference sha                        |                                                                      | _                                                                                                                 |
|     |                                                    | (Other cla                                    |                                                                      | <del>-</del>                                                                                                      |
|     |                                                    |                                               |                                                                      |                                                                                                                   |
| To  | otal increase / (decrease) in ordinary shares duri | ing the month (i.e. Total of A to E):         | (1)                                                                  | N/A                                                                                                               |
|     |                                                    |                                               | (2)                                                                  | N/A                                                                                                               |
| To  | otal increase / (decrease) in preference shares o  | during the month (i.e. Total of A to E)       | ):<br>                                                               | N/A                                                                                                               |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         | N/A          |
|-----------------------------------------------------------------------------------------------------|--------------|
| (2)                                                                                                 | N/A          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           | N/A          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):     | N/A          |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any):                                                                |
|----------------------------------------------------------------------------------|
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|                                                                                  |
| Submitted by: Chow Wai Kit                                                       |
| Title: Company Secretary  (Director, Secretary or other duly authorised officer) |
|                                                                                  |
|                                                                                  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.